

DEN SILVERVLOOT

Q1 2025



DE ZILVEREN RIJDER

Executive Summary

This edition of Den Zilvervloot will be an overview of past and current occurrences relevant to both the student board members and shareholders. This report has been published post-announcement of the 9 new analysts for 2025.

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Introducing New Board 2025

As the newly appointed 29th Board, we are honoured to take on the responsibility of leading De Zilveren Rijder in the year ahead. We look forward to delivering a performance that will inspire confidence and create value for each and every shareholder.

We extend our sincere gratitude to the 28th Board for entrusting us with the stewardship of this esteemed organization. Their efforts and leadership have laid a strong foundation, and we are committed to building upon their achievements.

Ter Zake!



XXIX Board

Riemer Ipreburg – Chairman

Lisa Stolk – Vice-Chairwoman

Christian Jorna – Secretary

Xander Beere – Treasurer

Yash Ramjankhan – Chief Events Officer

Mark Danse – Chief Fiduciary Officer

Sem van de Bovenkamp – Chief Equity Analyst



Our Analysts 2025

The analysts selected by Sem and the board will assume a highly significant role this year. As we are preparing for substantial transformations within the portfolio, it is imperative that these analysts receive thorough and rigorous training something we are firmly committed to ensuring. Our objective is to cultivate excellence and foster a steep learning curve among the analysts, thereby enabling them to contribute meaningfully and exert a positive and lasting impact on the performance of the portfolio.

Our 9 Analysts:

Lucas Damen
Fokko Eelkman
Jilles ter Ellen
Bart Mathijssen
Canali Doksöz
Salonee Mamoria
Dani Bosch
Hylke Jellema
Bob van Leersum

Events Overview

Members of De Zilveren Rijder take part in monthly company visits, where they gain practical insights into the financial markets and the corporate world. The board consists of nine active members and is supported by seven additional members. While the members are still in the early stages of developing their knowledge in investing and finance, they are highly motivated to deepen their understanding of the business world and the key factors that drive corporate success.

In addition to the company tours, a networking drink is organized for the current members, the DZR XXIX board, and former boards of De Zilveren Rijder.



Investment Masterclass

On April 3, on behalf of the Investment Committee De Zilveren Rijder, we organized our first masterclass for our new committee members and analysts of 2025. The masterclass focused on a new era in investing with the use of different artificial intelligence tools and provided us with valuable insights regarding investing.

A former Nyenrode alumnus and member of De Zilveren Rijder returned to the Breukelen campus to give us this valuable masterclass. Olivier van Dijk thank you for having us.

With an engaging and interactive approach, Olivier shared his expertise on identifying forward-looking investing opportunities and risks. We explored key topics as diversification, risk profiles, and valuation metrics. We look forward to building on this success and organizing more events for De Zilveren Rijder.



DE ZILVEREN RIJDER

Portfolio Update

The Board of De Zilveren Rijder has been engaged in the transition process of switching brokers to better align with our strategic financial objectives. This transition is in its final stages, and we are in the process of fully integrating with our new brokerage partner.

Simultaneously, we are actively rebuilding our strategic positions for the upcoming financial terms. Our focus remains on ensuring a well-diversified portfolio, optimizing risk-adjusted returns, and maintaining financial flexibility to capitalize on future opportunities.

Further updates will be provided as we continue moving forward in this process.

Rijder Update

At the end of Q1 of 2025, the Rijder value is: €19.18

Due to the current economic and political occurrences within the United States, the Rijder has slightly declined. Our plan for action against this change is already in discussion, predominantly a restructuring of our portfolio and a strong-defensive positioned investment strategy.

Contact Information



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